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VITAMIN

01

Recently, the Vitamin B1 market has remained firm. As low-priced inventories are gradually depleted, manufacturers face tightening deliveries and transaction prices continue to rise. Post-event deals have moved higher, narrowing the gap between market and producer quotations. Current factory quotation: B1 MONO around USD33/KG, B1 HCl around USD 38/KG.

AMINO ACID

02

The domestic threonine market remains relatively stable, with deliveries generally scheduled for June. Several producers have announced maintenance plans alongside price increases, leading to a gradual reduction in low-priced supply. Current prices are around USD 1.3–1.41/KG, with a firm outlook in the short term.

API

03

Enrofloxacin prices continue to rise after rebounding from previous lows, driven by higher raw material costs and tight supply. Some manufacturers have again suspended quotations. Bulk transaction prices are around USD 21.47–22.12/KG, with delivery schedules tightening. Prices are expected to remain firm, supported by upstream costs, while supply-demand dynamics require close monitoring.

FOOD ADDITIVE

04

Recently, the Hong Kong IPO application submitted by Yuwang BioNutrition Limited on October 20, 2025 has lapsed after six months. The company is among the earliest in China to industrialize food-grade and pharmaceutical-grade fish oil production. Based on 2024 sales volume of refined food-grade fish oil, it ranks as the world's largest supplier with a market share of approximately 8.1%

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Reported by Candice, Shea and Sharon

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